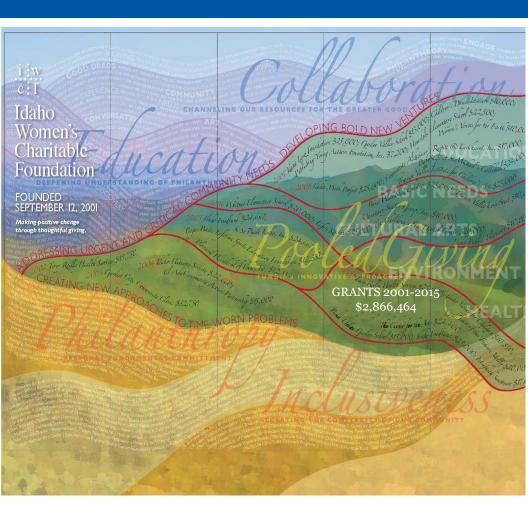
Idaho Women's Charitable Foundation

2015 Annual Report



Idaho Women's Charitable Foundation fosters educated philanthropy through collaboration, pooled resources and individual giving to positively impact the community.

MISSION

Idaho Women's Charitable Foundation fosters educated philanthropy through collaboration, pooled resources and individual giving to positively impact the community.

VISION

IWCF raises philanthropic consciousness, inspires strategic charitable investment, and transforms the community through leadership in focused collaborative giving.

VALUES

Philanthropy
Education
Inclusiveness
Collaboratiwon
Significant Pooled Giving

A Message from the Board

e've just completed another year of working to be a force for positive impact in our community. In May, we awarded six grants totaling more than \$163,000, bringing our collective philanthropic investment to more than \$2.8 million since 2001.

Last year, we embarked on a new three-year strategic plan with three key focus areas:

- evolving our grants process to enhance our impact, including gaining a better understanding of community needs and collaboration opportunities;
- adjusting our operational structure to carry us into the future without increasing volunteer workload; and
- advancing engagement for our current members, while addressing a changing population of potential members.

We tweaked our pooled-fund grants this year to allow grantees to elect multi-year payouts. All six grantees opted to do just that, telling us the guaranteed multi-year income stream enables them to better plan their projects for sustainability.

Through our 2015 small-group discussions, we initiated a second step in the evolution of our grants process. Since 2012, we've consistently awarded more than \$160,000 annually in our pooled-fund grants. We're now comfortable that we can continue to fund five grants of up to \$30,000 – our current maximum grant size. How, then, should we invest any funds "above and beyond" what we need to support these five Interest Area grants? How can we enlarge our impact? Should we collaborate with other fund-makers in some way to make a greater difference in our community?

Answering these questions will enable IWCF to stay true to our mission while evolving our investments to remain relevant to southwestern Idahoans' needs. Some really interesting ideas have been put forth by several members in our discussions; it has been truly gratifying to see members' interest in trying something new.

In gratitude, your 2015-16 Board of Directors

2015 - 2016 Board of Directors



Front Row: Dana Kehr, Susan Smith, Jan Reiner, Susan May, Susan Mauk, Beth Markley, Heather Jauregui. Back Row: Martha Lane, Kim Liebich, Vicki Kreimeyer, Suzanne Lierz, Jillian Huang. Missing: Terry Anderson, Sherry Bithell, Roxanne Truax Cummings, Lori Mers

Suzanne Groff Lierz, President Heather Jauregui, Vice President Terry Anderson, Secretary Sherry Bithell, Member-at-Large Roxanne Truax Cummings, Treasurer Jillian Huang, Member-at-Large Dana Kehr, Past President Vicki Kreimeyer, Education Martha Lane, Operations Kim Liebich, Grants Steering Committee Beth Markley, Marketing Susan Mauk, Board Development Susan May, Grants Committee Lori Mers, Member-at-Large Jan Riener, Arrangements Susan Smith, Founding President & Membership

Pooled Giving for a greater impact

WCF annually accepts and researches grant proposals from nonprofits, then evaluates them under our funding criteria. To determine the allocation of their annual pooled-fund grants, members vote on the projects proposed in five interest areas: cultural arts, education, environment, financial stability and health.

In 2015, the grants committee of 59 members narrowed the many applicants to 10 ballot possibilities. Six projects (one each in all five interest areas plus one additional project) received enough member votes to receive grants.

At our annual meeting in May, IWCF awarded a total of \$163,500 in grants for these projects:

The Cancer Connection Idaho

Write from the Heart \$20,000 (over 2 years)

Allocated over two years, this IWCF grant will transform a therapeutic outlet for teens into an annual program. It will celebrate teens, raise awareness of their emotional needs as they undergo cancer-related challenges, and bring catharsis and healing through the act of writing. In 2016, a booklet containing the teens' winning essays will be published, and the program will add writing mentors.

Council School District

Council Rural Environmental Stewardship Team (CREST) \$23,500 (over 2 years)

This IWCF grant will bring together Council's school, community and area to create a sustainable, environmentally friendly park and pond. As the 240 students apply inquiry-based learning to real watershed problems, they will gain



job skills, receive training in job application and make contacts with forest industry employers. In this financially depressed area, CREST's work will benefit both locals and visitors for many years.

Good Samaritan Home

Building Renovation Repair Beautification Project \$30,000 (over 3 years)

Thanks to IWCF, the 72-vear-old Good Samaritan Home will receive muchneeded improvements to its 18,800-square-foot facility, which houses low-income

veterans, seniors, and men and women with disabilitiespeople who otherwise might not have a place to live. The home is seriously in need of repairs generally, especially



replacement of badly worn flooring in the main traffic areas.

Feed the Gap, Inc:

Safety Net for Hungry Children in Boise Schools \$30,000 (over 3 years)



To close the food gap for 8,000 children who would otherwise go hungry because of their parents' financial instability, IWCF is partnering with the Boise School District to identify and feed them for three years through this grant. This support goes to schools that do not qualify for federal assistance. The three-year program will help children be ready to learn and protect them from being turned away in their cafeteria.

Idaho Children's Trust Fund

Child Sexual Abuse Prevention Initiative \$30,000 (over 3 years)



During this three-year project, IWCF funds will support a coordinator and workbooks for training 5 percent of Treasure Valley adults (~22,500 people) how to prevent sexual abuse, using the research-based curriculum "Stewards of Children." Research has shown that reaching this number is the

tipping point for changing behavior, which must be done to address the most prevalent health problem children face.

Life's Kitchen, Inc.

Life Skills and Employability Training Project \$30,000 (over 3 years)

Building on 12 years of Life's Kitchen's success, IWCF will fund its trainees for three years. They will learn skills to live as independent

young adults and job skills to secure and maintain employment. They also will complete their high school diploma equivalent, earn professional food industry certification and be mentored to improve their sense of self-worth and gain the ability to set and accomplish life goals.



Those We've Touched

Boise Baroque Orchestra Boise Bicycle Project Inc. Boise City Parks & Recreation

Boise Contemporary Theater, Inc.

Boise Community Radio



2014 Grantee - Artisans4Hope

ACLU of Idaho Adoption Advocates International The Advocates Advocates for the West Agency for New Americans Alpha K9 Service Program Alzar School Alzheimer's Disease & Related Disorders Assoc. Amazima Ministries American Cancer Society American Film Institute American Red Cross of Greater Idaho American Society of Cinematographers Amyotrophic Lateral Sclerosis Assn. Andrew J. Somora Fund Animals in Distress Association, Inc. ANSER of Idaho Inc. Aplastic Anemia & MDS Artisans4Hope Assistance League of Boise Balance Dance Company Baby Steps Ballet Idaho, Inc. Baltimore Medical System Baptist Bible Fellowship International Basque Museum and Cultural Center Bay Area Women's Sports Initiative Be the Change, Inc. Baptist Bible Fellowship International Big Brothers Big Sisters of SW Idaho Bill Wilson Center Birds of Prey Northwest Birthright of Idaho Falls Bishop Kelly Foundation Blaine County Recreation District Blue Iris Flower Market Bogus Basin Lifetime Sports Education Foundation Bogus Basin Recreational Association Boise Art Museum, Inc. Boise at Home

Boise Little Theater Boise Master Chorale, Inc. Boise Montessori PTO Boise Nordic Foundation Boise Philharmonic Association, Inc. Boise Police Department Association Boise Public School Education Foundation Boise Rescue Mission Boise Samaritan Village's Care Center Boise State University Foundation Boise Unitarian Universalist Fellowship Boise Urban Garden School Boise Valley Habitat for Humanity Boise Watershed Exhibits Bollinger Christofferson Foundation Boulder Mountain Clayworks Boys and Girls Club of Nampa Boys and Girls Clubs of Ada County Bridge Meadows Brown University Charitable Trust J D Foundation C.A.R.T.E. (Child Abuse Resolved through Education) The Cabin Caldwell Fine Arts Caldwell School District California Pacific Annual Conference Cambridge Friends School Camp Rainbow Gold Camp River Run The Ĉampfire Foundation, Inc. The Cancer Connection Idaho Canyon County Habitat for Humanity The Caring Foundation, Inc. Caring Hearts and Hands of Hope Cascade Lake 4-H Camp, Inc. Casting for Recovery Idaho Catholic School Foundation of the Sacred Heart Center for Emerging Futures Center for Spiritual Living Center for the Arts Challis School District Chase Away the Clouds Children of Vinh Son Orphanage Children's Dance Institute Children's Free Dental Clinic Inc. Children's Home Society of Idaho The Children's School of Boise, Inc. Chrysalis Womens Transitional Living Inc. City Club of Boise City of Boise City of Boise / Project CATCH The Cloud Foundation Cole Community Church College of Idaho College of Western Idaho Foundation Community Care Clinic Community Food Bank Congregation Ahavath Beth Israel Corpus Christi House, Inc. Council School District #13 Create Common Good Crisis Nursery

The Cross at Tablerock Cru Idaho Dana Hall Schools Days for Girls Denver Dumb Friends League Denver Public School Foundation Discovery Center of Idaho, Inc. Doctors Without Borders USA, Inc. Dominican Overseas Education & Relief Society Dustin's Paw Idaho Inc EcoLogic Development Fund El Ada Community Clinick Elks Rehab Equestrian Order of the Holy Sepulchre of Jerusalem FINCA Family Advocate Program
Family Advocates
Family Medicine Residency of Idaho
Fanconi Anemia Research Fund Feed the Gap First Cong. United Church of Christ First Unitarian Society First United Methodist Church of Boise Flagstaff Int'l Health & Education Focus North America Foothills School of Arts & Sciences Foundation for Ada-Canyon Trail Foundation for Idaho History Free The Children International Free the Slaves Friends in Action Friends of Teton River Inc Friends of the Danbury Museum & Historical Society Authority Inc Friends of the Donnelly Library Friends of World Food Program Friends of Zoo Boise Friendship Clinic Fund for Idaho Garden City Community Clinic Garden City Community School Garden City Library Foundation Garden Valley Communications Garden Valley District Library Garden Valley School



Gateway School of Language and

Generation Life - Stanton Healthcare Genesis World Mission, Inc.

Culture

2009 Grantee - The Idaho Foodbank

Individual and Pooled Gifts Since 2002

Gig Harbor Academy Giraffe Laugh, Inc. Girl Scouts of Silver Sage Council Girls on the Run Idaho, Inc. Glenns Ferry Historical Museum Global Service Partnerships Golden Eagle Audubon Society Golden Retriever Foundation Good Samaritan League Grace Anglican Church Grand Circle Foundation Gratis Humanitarian Aid Network Greater Boise Rotary Foundation The Gretta Foundation H. E. R. O. Heartland Hunger Resource Center Heifer International Holy Trinity CEC Holy Trinity Church Homedale Elementary School Homedale Joint District Honor Flight of Idaho Hope House, Inc. Horseshoe Bend Mutual Improvement Club Hyde Park Mennonite Fellowship Humphreys Diabetes Center, Inc. Idaho Assoc. for the Education of Young Children Idaho Aviation Foundation Idaho Black Bear Rehab, Inc. Idaho Black History Museum, Inc. Idaho Botanical Gardens, Inc. Idaho Bus. Coal. for Education Excellence Idaho Children's Trust Fund Idaho Coalition against Sexual & Domestic Violence Idaho Coalition for Justice Idaho Commission for the Blind Idaho Community Foundation Idaho Conservation League, Inc. Idaho Dance Theatre Idaho Diabetes Youth Program Idaho Diaper Bank Idaho Edu. Public Broadcasting Fdn. Idaho Episcopal Foundation Idaho Families of Adults with Disabilities Idaho Federation of Families for Children's Mental Health Idaho Foodbank Warehouse, Inc. Idaho Foundation for Parks and Lands Idaho Human Rights Education Center Inc Idaho Humane Society, Inc. Idaho Humanities Council Idaho Law Foundation



2009 Grantee - Boise Urban Garden School

Idaho State University Foundation Idaho Steelhead & Salmon Unlimited Idaho Suicide Prevention & Hotline Idaho Syringa Girls State Idaho Veterans Assistance League Idaho Voices for Children Idaho Women's Charitable Foundation Idaho Women's Charitable Foundation - Administrative Fund Idaho Women's Charitable Foundation - Pooled Fund Idaho Women's Network Ed & Research Fund Idaho Youth Ranch, Inc. Idaho Zoological Society Innerlight Women's Recovery Association Interfaith Alliance of Idaho, Inc. Interfaith Sanctuary Housing Services International Interior Design Association International Interior Design Association Foundation International Children's Surgical Foundation International Justice Mission International Rescue Committee Invisible Children Jackson Elementary School Jesse Tree of Idaho Junior Achievement of Idaho Junior League of Boise Idaho Juvenile Diabetes Research Foundation Lake Country Cares Cab, Inc. Land Trust of the Treasure Valley Learning Lab, Inc. Lee Pesky Learning Center Life's Doors Hospice Life's Kitchen

Light for Life Foundation Lillian Vallely School Lung Cancer Alliance Lutheran Community Services Northwest Make-a-Wish Foundation of Idaho Maplewood Academy March of Dimes Idaho Marol Academy Master Yoga Foundation McCall Donnelly Education Foundation McCall Music Society McCall Ski Racing Team McPaws Regional Animal Shelter Meals on Wheels Program The Mentoring Network Mercy Beyond Borders Mercy Housing Meridian Area Senior Citizens Association Metropolitan Youth Symphony Microenterprise Training and Assistance Miles of Smiles (Children's Free Dental Clinic) Mini Joys, Inc. Modest Needs Foundation Momentum Group Monastery of St. Gertrude Morris Animal Foundation Mountain Home Senior Center Mountain States Group, Inc. The Mountain School Mountain States Group, Inc. Muscular Dystrophy Association, Inc. Museum of the San Ramon Valley National Alliance for the Mentally Ill National Alliance for the Mentally Ill - Boise Chapter National Federation of the Blind of Idaho

Idaho Shakespeare Festival, Inc. Idaho Smart Growth

Idaho Lions Sight & Hearing

Idaho PEO Chapter House

Idaho Public Television

Idaho Rivers United, Inc

Idaho Regional Ballet

Idaho Mountain Search and Rescue

Idaho Nonprofit Development Center

Foundation

Idaho Meth Project

Individual and Pooled Gifts Since 2002

National Old Time Fiddlers, Inc. Natural Resources Defense Council The Nature Conservancy Neighborhood Housing Services, Inc. New Directions Education Project New Heritage Theatre Company New Israel Fund North Beach Paws Northfield Mt Hermon School Northwest Children's Home, Inc. NOW Foundation OATHS (Organization Assisting the Homeless Student) Oberlin College Ocean Park Community Center -Team Sojourn One Acre Fund One Stone Foundation Opera Idaho Parkcenter Montessori Partners in Health Payette Public Library People for the Ethical Treatment of Animals Peregrine Fund Pilgrim Cove Foundation Planned Parenthood of the Great NW Positive Partners Assistance Dogs Preservation Idaho Preservation New Jersey Prevention Int'l: No Cervical Cancer Pride Foundation Project PATCH Prosthetics Outreach Foundation Publishing Young Authors, Inc. Range of Motion Project The ReUse Market Ride for Joy River Discovery Riverstone International School Rock on Wheels Inc. Rolling Dog Ranch Animal Sanctuary The Roman Catholic Diocese of Boise Ronald McDonald House Charities Roosevelt Elementary School Rose Advocates Rotary International Sacred Heart Catholic Church Safe Place Ministries Sage International Charter School Saint Alphonsus Health System Saint Alphonsus RMC Foundation Salvation Army, Boise Chapter Santa Clara University Sawtooth Society Sawtooth Valley Rural Fire Department SCU Mens Varsity Rowing Seeds of Peace, Inc. Senior Solutions Serve Idaho Seva Foundation Shepherd's Home Shepherd's Inn SÍ Se Puede Idaho, Inc. Sierra Club Foundatio Simply Cats Sisters of the Road Cafe, Inc. Small Village Foundation Smile Train Snake River Alliance

Solar Cookers International Southern Idaho Learning Center Fdn. Southside Blvd United Methodist Church Southwest Mountain Bike Association SPAN Idaho Speak Your Silence Special Olympics Idaho Special Olympics World Winter Games Spay Neuter Idaho Pets St. Johns Cathedral St. Joseph's School St. Jude's Children's Research Hospital St. Luke's Health Foundation, Ltd. St. Mark's Catholic Church St. Mary's Church St. Michael's Episcopal Cathedral St. Paul's Catholic Church St. Vincent de Paul Stanford University Stanley Community Library Sun Valley Ski Education Foundation Sun Valley Summer Symphony Surel's Place Susan Smith IWCF Endowment Fund Sustainable Futures Tabitha Foundation USA Tamarack Environmental Protection Terry Reilly Health Services Texas Christian University Third Judicial District Guardian Ad Litem Program Third Order of St. Dominic, Inc. Tomorrow's Hope, Inc. Transform Idaho Treasure Valley Even Start Treasure Valley Family YMCA Trey McIntyre Project TRICA

Snowden Wildlife Sanctuary

U.S. Green Building Council UCSF Foundation Union College United Federation of Doll Clubs, Inc. United Methodist Committee on Relief United Nations Foundation United Service Organizations, Inc. United Way of Treasure Valley University of CA at San Francisco Foundation University of Idaho Foundation University of Idaho Foundation, School of Law University of Portland University of Texas Medical Branch University of WA Medicine Advancement University of Wisconsin Foundation Umplanned Good Upfl, School of Law - Boise Campus Usful Glassworks Vineyard Christian Fellowship Virginia Range Wildlife Protection Assoc Whitney Elementary School Whitney United Methodist Church Wildland Firefighter Foundation Winsor School Annual Fund Wish Granters Women for Women International Women's and Children's Alliance Women's Business Center Women's Voices for the Earth Working Solutions World Bicycle Relief World Center for Birds of Prey World Relief Boise World Vision, Inc. WorldWide Fistula Foundation Wounded Warrior Project
Wyakin Warrior Foundation
Yosemite "Conservancy" Foundation
Young Life - Idaho Region



2013 Grantee - Boys & Girls Clubs of Ada County

Year In Review

daho Women's Charitable Foundation received a record \$328,000 in member contributions for Pooled-Fund Grants and Individual Grant Designations during Fiscal Year 2015. This figure reflects both our members' ongoing generosity and their continued belief in the importance of personal giving.

In spring 2015, IWCF members voted to grant \$163,500 from Pooled Funds to six organizations. In response to feedback from the local grantee community, IWCF gave them the option to receive their grants over a two- or three-year period, rather than over one year as in the past, and all of them chose to do so. In addition to these Pooled-Fund Grants, IWCF distributed \$168,750 to a wide variety of nonprofits serving southwestern Idaho through members' Individual Grant Designations.

The Susan Smith IWCF Endowment Fund ended the fiscal year at \$473,818, an increase of \$16,938 over the prior year's ending balance. Of this increase, \$10,195 came from new contributions and \$6,743 from earnings. The Endowment invests 70 percent in broadly diversified indexed stock funds, 27 percent in fixed income funds and 3 percent in cash.

Member contributions to operations and event ticket sales continue to fund operating and staff expenses, as well as educational and social functions. Unrestricted Reserves, including Board-designated funds, grew by \$787 during Fiscal Year 2015, totaling \$60,269 at year end. This Unrestricted Reserve and the earnings from the Endowment ensure that IWCF will remain a visible, vital force supporting informed philanthropy and community involvement well into the future.

2014 - 2015 Financial Report

Assets totaled \$694,008 on June 30, 2015, held in the following accounts:

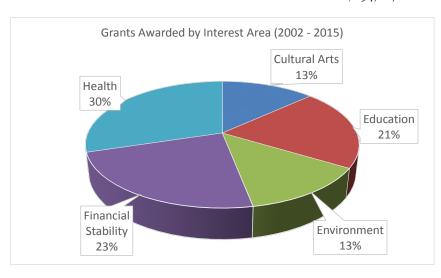
Northwest Bank checking	\$ 4,290
Northwest Bank money market	\$215,899
Endowment Checking	\$ 1,350
Endowment Investments	\$472,468

\$694,007

Assets were distributed among the following equity accounts:

Unrestricted, directed to Fall Symposium	\$ 10,000
Unrestricted, directed to Audit	\$ 2,000
Unrestricted	\$ 48,269
Restricted, Individual Grant Designated	\$ 7,750
Restricted, Pooled-Fund 2015	\$128,750
Restricted, Pooled-Fund 2016	\$ 21,420
Restricted, Pooled-Fund 2017 and beyond	\$ 2,000
Endowment	\$473,818

\$694,007



A Year of Education

Fostering educated philanthropy, ensuring informed giving amongst our membership

he IWCF Education Committee increases awareness and understanding of the community's needs and assets. We plan and conduct panel discussions, forums featuring experts, and book discussions on a variety of topics related to our five grant interest areas. This year, we focused on education, financial stability and planned giving.

September 2014: Grant-Making Process

We invited our members and the nonprofit community to learn about our own grant-making process. IWCF members Anne Hay, co-chair of the Grants Committee, and Ann Sandven, IWCF member and Chief Development Officer of Terry Reilly Health Services, presented "IWCF Grant-Making Process and Best Practices for Nonprofits."

October 2014: Fall Symposium

Keynoter Dr. Tererai Trent spoke to the hearts and minds of more than 400 people at our annual symposium luncheon. Her message was truly one of hope and believing in yourself to unlock your potential. She is living proof of the power of dreams and the potential of education to break the cycle of poverty.

In support of the Fall symposium and its theme: Education – A Path Out of Poverty, we presented three programs.

• "Barriers and Opportunities in Education" featured three guest experts: Dr. Don Coberly, Boise Public Schools District Superintendent, used data to reveal the strong relationships between poverty and poor reading-readiness that affect students' academic achievement at all levels. Christina Bruce-Binnion, program director for Agency for New Americans, documented the challenges faced by refugee women and girls arriving in our community as they seek educational opportunities. Fabiola Juarez-Coca, BSU Concurrent Enrollment Director, described the support provided by the Bridge Program and mentorships available for local high school students who

A Year of Education

Fostering educated philanthropy, ensuring informed giving amongst our membership

are the first in their families seeking higher education. Each speaker emphasized what a difference mentorship and community support makes for students who confront barriers to their dreams for education.

• Kelly Miller, Executive Director of the Idaho Coalition Against Sexual



and Domestic Violence, presented "Ending Violence Against Women and Girls" as a second program supporting the themes of Dr. Trent's own experiences. Ms. Miller shared stories of women and girls that reveal how complicated violence against women can be, how intertwined it is in society and how the very systems in place to assist women can end up hurting them.

• Mark Russell, CEO and co-founder of Elevate, shared his microfinance knowledge and experience in "How Microfinance Empowers the Poor." Russell worked several years in microfinance and other economic development initiatives for international nonprofits. The most successful microfinance projects are based on women recipients, who use loans to increase their own incomes, then reinvest what they earn in their children's education.



November 2014: "Girl Rising"

We offered our members an opportunity to see the documentary film "Girl Rising", which tells the

stories of nine young women from developing countries. Each compelling story reveals how a young woman overcomes incredible barriers to gain an education and change her life's trajectory. Both viewings generated energetic discussions of the issues raised, not only for young women in other countries, but in our own as well.

January 2015: Planned Giving Seminar

A panel of financial professionals, Darin DeAngeli, Raleigh Vachek, and Mike Mers, discussed the advantages of planned giving to support

A Year of Education

Fostering educated philanthropy, ensuring informed giving amongst our membership

philanthropy. They strongly recommended obtaining counsel from an attorney and/or financial advisor who specializes in estate planning in order to create a charitable remainder trust, charitable gift annuity or charitable lead trust. Panel member Mike Mers pointed to IWCF as "one of the most efficient ways for getting money to work in the community" that he has seen.

February 2015: United Way Community Assessment

"When you change the conversation, you change everything." This premise was referenced by Nora Carpenter, Treasure Valley United Way president and CEO, as she shared results of a UW community assessment that led to goal-setting in three areas of need: financial independence, education and health. To frame the discussion, Carpenter provided articles describing the strategy of "Collective"



Impact." Using this approach, nonprofits accomplish their individual missions by working together to achieve broader common goals.

May: Microenterprise Financing

Jim Munkres and Ron Berning from MicroEnterprise Training and Assistance (META), a nonprofit program of Jannus, Inc. presented how META seeks and works with overlooked, disadvantaged entrepreneurs in southwestern Idaho—people with skills and energy but no capital, such as new Americans, minorities, women, and underserved or non-English-speaking community members.. META entrepreneurs increase their net worth and household income, which in turn benefit the community with an enlarged tax base, stable home ownership and economic development.

These informative programs were created by Education Committee members Vicki Kreimeyer, chair, Jo Anne Minnick, Jillian Huang, Erin Guerricabeitia, Robin Hanford, Sherry Bithell and Laura Simic. o give away money is an easy matter and in any man's power.

But to decide to whom to give it, and how large and when, and for what purpose and how, is neither in every man's power nor an easy matter.

Hence it is that such excellence is rare, praiseworthy and noble.
-- Aristotle