

2013 Annual Report

i:w
c:f

Idaho
Women's
Charitable
Foundation

FOUNDED
SEPTEMBER 12, 2001

Making positive change
through thoughtful giving.

Collaboration

CHANNELING OUR RESOURCES FOR THE GREATER GOOD

Education

DEEPENING UNDERSTANDING OF PHILANTHROPY

Developing Bold New Ventures

Addressing Urgent and Critical Community Needs

Pooled Giving

FUNDING INNOVATIVE APPROACHES

GRANTS 2001-2013
\$2,251,374

Philanthropy

CREATING NEW APPROACHES TO TIME-WORN PROBLEMS

Inclusiveness

ACCEPTING THE COMPLEXITY OF OUR COMMUNITY

The Idaho Women's Charitable Foundation fosters educated philanthropy through collaboration, pooled resources and individual giving to positively impact the community.

MISSION

The Idaho Women's Charitable Foundation fosters educated philanthropy through collaboration, pooled resources and individual giving to positively impact the community.

VISION

IWCF raises philanthropic consciousness, inspires strategic charitable investment, and transforms the community through leadership in focused collaborative giving.

VALUES

Philanthropy

Education

Inclusiveness

Collaboration

Significant Pooled Giving

A Message from the Board

Here we are, celebrating our 12th birthday! Over these years, the Idaho Women's Charitable Foundation has grown from a founding group of roughly 30 women to our current membership of more than 300. Most importantly, we've been able to invest more than \$2,250,000 in programs managed by our 61 pooled-fund grant recipients and in more than 316 organizations through your Individual Grant Designations.

During this past year, we've focused our efforts on two fronts: becoming sustainable and finding ways to make it easier for members to actively participate in IWCF.

Thanks to your continued contributions and to excellent investment gains, the Susan Smith Endowment Fund is well on the way to providing a sustainable future for the organization. To improve administrative efficiency we've added a second part-time staffer at minimal cost, and installed new systems and processes to manage our work with members and grantees.

We're all about making it easy for very busy people to be actively engaged in making their community a better place by writing a check, voting on how IWCF pooled funds should be spent and directing their own Individual Grant Designations. Our members take a personal interest in what we do and how we do it and many of us can participate more actively. We're working hard to create opportunities for all of us to contribute skills and to forge new friendships at more informal get-togethers.

Please realize how much you've accomplished together for Idahoans over these 12 years. With your help, IWCF will remain an important asset to our communities well into the future.

In gratitude,

Board of Directors 2013-14

2013 - 2014

Board of Directors



Front row: *Tena Lokken, Beth Markley, Jo Anne Minnick, Susan Smith, Jan Riener, Anne Hay, Heather Jauregui* Back row: *Debbie Johnson, Helen Carter, Vicki Kreimeyer, Dana Kehr, Ginny Miller, Suzanne Lierz, Jena Vasconcellos* Missing: *Jackie Groves, Kim Liebich, Susan Mauk*

Dana Kehr, President
Suzanne Groff Lierz, Vice-President
Susan Mauk, Secretary
Debbie Johnson, Treasurer
Ginny Miller, Operations Chair
Jena Vasconcellos, Board Development Chair
Beth Markley, Communications & Marketing Chair
Jan Riener, Arrangements Chair
Vicki Kreimeyer, Education Chair
Helen Carter, Grants Chair
Susan Smith, Membership Chair
Jackie Groves, Member-at-Large
Heather Jauregui, Member-at-Large
Kim Liebich, Member-at-Large
Tena Lokken, Member-at-Large
Jo Anne Minnick, Member-at-Large

Pooled Giving

for a greater impact

IWCF annually accepts and researches grant proposals from nonprofits, then evaluates them under our funding criteria. To determine the allocation of their annual pooled-fund grants, members vote on the projects proposed in five interest areas: cultural arts, education, environment, financial stability and health.

In 2013, the grants committee of 40 members narrowed the many applicants to 12 ballot possibilities. Eight projects (one each in all five interest areas plus three additional projects) received enough member votes to receive grants.

At our annual meeting in May, IWCF awarded a total of \$162,051 in grants for these projects:

Boys & Girls Clubs of Ada County **\$10,000**
After School Transportation Program

Provides transportation from school to the Boys and Girls Club of Garden City for students from Taft, Lowell, Mountain View and Koelsch elementary schools.

Idaho Law Foundation **\$13,500**
New American Law Academy

Refugees attend classes that instruct them in American legal practices that are relevant to their lives.

Interfaith Sanctuary Housing Services **\$19,500**
Expanded New Directions in Supportive Services for Boise's Homeless Population

Adds an additional half-time social worker to help more single men and women to move from homelessness to permanent housing.



Interfaith Sanctuary

Southwest Mountain Biking Association SWIMBA - **\$20,000**

Better utilization of volunteers to build environmentally sustainable trails for use by anyone who loves to hike, bike or run.

By purchasing a Single-Track 240 high-tech mini-bulldozer to rough-cut new multi-use trails, SWIMBA will be able to build more miles of trails for non-motorized use.



SWIMBA's mini-bulldozer for trails



Genesis World Mission, Garden City Community Clinic - **\$24,397**

Garden City Community Clinic Dental Expansion; Dental Specialty Referral Network

Develops a Volunteer Dental Specialty Network modeled after Genesis' successful Volunteer Physician Network to create a dental referral process to offload ER personnel.

Garden City Community Dental Clinic

Glenns Ferry Historical Museum - **\$24,654**

Where Art and History Meet

Continues the renovation of a historic schoolhouse into an accessible museum, creates a summer outdoor venue/meeting place for Cultural Heritage programs, and equips an area of the indoor space with technology to support the digitalization of existing historical archives year-round.



Glenns Ferry Historical Museum

Useful Glassworks - \$25,000
Building Capacity, Maximizing Efficiency, and Streamlining Methodology (formerly Sustainable Futures)

Creates a redesign of the facility to allow for a 50% increase in production of high-quality glassware, and a corresponding increase in the number of high-risk adult participants who receive training.



Useful Glassworks

Family Medicine Residency of Idaho - \$25,000
Creating Idaho's First School-Based Clinic (SBHC) at Meridian Elementary (to serve 4 elementary schools and 1 middle school; 2,892 students and their family members)

As a Pilot Project for the first Idaho health clinic in a school, provide basics, primary care, referrals, health education and financial assistance through Medicaid enrollment and sliding-fee scale for non- and underinsured children and their family members who do not have a primary care medical home.



Boys & Girls Club of Ada County

Those We've Touched



*Canyon Co. Habitat for
Humanity Truck purchase
2010 Grantee*

ACLU of Idaho
 Adoption Advocates International
 The Advocates
 Agency for New Americans
 Alzar School
 Alzheimer's Disease & Related Disorders
 Assoc.
 American Cancer Society
 American Film Institute
 American Red Cross of Greater Idaho
 Amyotrophic Lateral Sclerosis Assn.
 Animals in Distress Association, Inc.
 ANSER of Idaho Inc.
 Artisans4Hope
 Assistance League of Boise
 Balance Dance Company
 Ballet Idaho, Inc.
 Baltimore Medical System
 Basque Museum and Cultural Center
 Bay Area Women's Sports Initiative
 Be the Change, Inc.
 Big Brothers Big Sisters of SW Idaho
 Bill Wilson Center
 Birds of Prey Northwest
 Bishop Kelly Foundation
 Blaine County Recreation District
 Blue Iris Flower Market
 Bogus Basin Lifetime Sports Educ. Fnd.
 Bogus Basin Recreational Association
 Boise Art Museum, Inc.
 Boise Baroque Orchestra
 Boise Bicycle Project Inc.
 Boise City Parks & Recreation
 Boise Community Radio
 Boise Contemporary Theater, Inc.
 Boise Little Theater
 Boise Master Chorale, Inc.
 Boise Montessori PTO
 Boise Nordic Foundation
 Boise Philharmonic Association, Inc.
 Boise Police Department Association
 Boise Public Sch. Education Foundation
 Boise Rescue Mission
 Boise Samaritan Village's Care Center
 Boise State University Foundation

Boise Unitarian Universalist Fellowship
 Boise Urban Garden School
 Boise Valley Habitat for Humanity, Inc.
 Bollinger Christofferson Foundation, Inc.
 Boulder Mountain Clayworks
 Boys and Girls Club of Nampa
 Boys and Girls Clubs of Ada County
 C.A.R.T.E. (Child Abuse Resolved through
 Education)
 The Cabin
 Caldwell Fine Arts
 Caldwell School District
 Camp River Run
 The Campfire Foundation, Inc.
 The Cancer Connection Idaho
 The Caring Foundation, Inc.
 Cascade Lake 4-H Camp, Inc.
 Casting for Recovery Idaho
 Catholic Sch. Fdn. of the Sacred Heart
 Center for Spiritual Living
 Challis School District
 Children's Home Society of Idaho
 The Children's School of Boise, Inc.
 City Club of Boise
 City of Boise / Project CATCH
 The Cloud Foundation
 Cole Community Church
 Community Care Clinic
 Congregation Ahavath Beth Israel
 Corpus Christi House, Inc.
 Create Common Good
 The Cross at Tablerock
 Days for Girls
 Discovery Center of Idaho, Inc.
 Doctors Without Borders USA, Inc.
 Dustin's Paw Idaho Inc
 EcoLogic Development Fund
 Equestrian Order of the Holy Sepulchre
 of Jerusalem
 Family Advocates
 Fanconi Anemia Research Fund
 First Cong. United Church of Christ
 First Unitarian Society
 First United Methodist Church of Boise
 Flagstaff Int'l Health & Education
 Foothills School of Arts & Sciences
 Foundation for Ada-Canyon Trail Systems
 Free The Children International
 Free the Slaves
 Friends in Action
 Friends of Teton River Inc
 Friends of the Donnelly Library
 Friends of World Food Program
 Friends of Zoo Boise
 Friendship Clinic
 Fund for Idaho
 Garden City Community School
 Garden City Library Foundation
 Garden Valley Communications
 Garden Valley District Library

Garden Valley School
 Genesis World Mission, Inc.
 Gig Harbor Academy
 Giraffe Laugh, Inc.
 Girl Scouts of Silver Sage Council
 Girls on the Run Idaho, Inc.
 Golden Retriever Foundation
 Good Samaritan League
 Grace Anglican Church
 Grand Circle Foundation
 Greater Boise Rotary Foundation
 Heifer International
 Holy Trinity CEC
 Holy Trinity Church
 Homedale Joint District
 Hope House, Inc.
 Humphreys Diabetes Center, Inc.
 Idaho Assoc. for the Education of Young
 Children
 Idaho Aviation Foundation
 Idaho Black Bear Rehab, Inc.
 Idaho Black History Museum, Inc.
 Idaho Botanical Gardens, Inc.
 Idaho Bus. Coal. for Education Excellence
 Idaho Children's Trust Fund
 Idaho Commission for the Blind
 Idaho Community Foundation
 Idaho Conservation League, Inc.
 Idaho Dance Theatre
 Idaho Diabetes Youth Program
 Idaho Edu. Public Broadcasting Fdn.
 Idaho Families of Adults with Disabilities
 Idaho Federation of Families for Children's
 Mental Health
 Idaho Foodbank Warehouse, Inc.
 Idaho Foundation for Parks and Lands
 Idaho Human Rights Educ. Center, Inc.
 Idaho Humane Society, Inc.
 Idaho Humanities Council
 Idaho Law Foundation
 Idaho Lions Sight & Hearing Foundation
 Idaho Meth Project
 Idaho Mountain Search and Rescue Unit
 Idaho Nonprofit Development Center, Inc.
 Idaho Public Television
 Idaho Regional Ballet
 Idaho Rivers United, Inc
 Idaho Shakespeare Festival, Inc.
 Idaho Smart Growth
 Idaho State University Foundation
 Idaho Steelhead & Salmon Unlimited, Inc.
 Idaho Suicide Prevention & Hotline, Inc.
 Idaho Syringa Girls State
 Idaho Veterans Assistance League
 Idaho Voices for Children
 Idaho Women's Charitable Foundation
 Idaho Women's Network Ed & Rsrch Fund
 Idaho Youth Ranch, Inc.
 Idaho Zoological Society
 Innerlight Women's Recovery Association

Individual and Pooled Gifts

Since 2002



*Squeaky Strings
2011 Grantee*

Interfaith Alliance of Idaho, Inc.
Interfaith Sanctuary Housing Services
International Interior Design Association
International Justice Mission
International Rescue Committee
Invisible Children
Jackson Elementary School
Jesse Tree of Idaho
Junior League of Boise Idaho
Juvenile Diabetes Research Foundation
Lake Country Cares Cab, Inc.
Land Trust of the Treasure Valley
Learning Lab, Inc.
Life's Doors Hospice
Life's Kitchen
Light for Life Foundation
Lung Cancer Alliance
Lutheran Community Services Northwest
Make-a-Wish Foundation of Idaho
Maplewood Academy
March of Dimes Idaho
Marol Academy
Master Yoga Foundation
McCall Donnelly Education Foundation
McCall Ski Racing Team
McPaws Regional Animal Shelter
Meals on Wheels Program
The Mentoring Network
Mercy Beyond Borders
Meridian Area Senior Citizens Association
Metropolitan Youth Symphony
Miles of Smiles (Children's Free Dental
Clinic)
Mini Joys, Inc.
Modest Needs Foundation
Momentum Group
Monastery of St. Gertrude
Morris Animal Foundation
The Mountain School
Mountain States Group, Inc.
Muscular Dystrophy Association, Inc.

Museum of the San Ramon Valley
National Alliance for the Mentally Ill
National Federation of the Blind of Idaho
Natural Resources Defense Council
The Nature Conservancy
Neighborhood Housing Services, Inc.
New Directions Education Project
New Heritage Theatre Company
Northwest Children's Home, Inc.
NOW Foundation
OATHS (Organization Assisting the
Homeless Student)
Oberlin College
One Acre Fund
One Stone Foundation
Opera Idaho
Partners in Health
Peregrine Fund
Pilgrims Cove Foundation
Planned Parenthood of the Great NW
Positive Partners Assistance Dogs, Inc.
Preservation Idaho
Preservation New Jersey
Prevention Int'l: No Cervical Cancer
Pride Foundation
Project PATCH
Prosthetics Outreach Foundation
Publishing Young Authors, Inc.
Range of Motion Project
The Re-Use Market
Ride for Joy
Riverstone International School
Rolling Dog Ranch Animal Sanctuary
Ronald McDonald House Charities of ID
Roosevelt Elementary School
Rose Advocates
Rotary International
Sacred Heart Catholic Church
Safe Place Ministries
Sage International Charter School
Saint Alphonsus Health System
Salvation Army, Boise Chapter
Santa Clara University
Sawtooth Society
SCU Mens Varsity Rowing
Seeds of Peace, Inc.
Senior Solutions
Serve Idaho
Seva Foundation
Shepherd's Home
SÍ Se Puede Idaho, Inc.
Simply Cats
Sisters of the Road Cafe, Inc.
Small Village Foundation
Smile Train
Snake River Alliance
Snowden Wildlife Sanctuary
Solar Cookers International
Southern Idaho Learning Center Fdn
Southside Blvd United Methodist Church

Southwest Mountain Bike Association
SPAN Idaho
Special Olympics Idaho
Special Olympics World Winter Games
St. Johns Cathedral
St. Joseph's School
St. Jude's Children's Research Hospital
St. Luke's Health Foundation, Ltd.
St. Mark's Catholic Church
St. Mary's Church
St. Michael's Episcopal Cathedral
St. Paul's Catholic Church
St. Vincent de Paul
Stanley Community Library
Sun Valley Summer Symphony
Susan Smith IWCF Endowment Fund
Sustainable Futures
Tabitha Foundation USA
Terry Reilly Health Services
Texas Christian University
Third Order of St. Dominic, Inc.
Tomorrow's Hope, Inc.
Treasure Valley Even Start
Treasure Valley Family YMCA
Trey McIntyre Project
THCA
U.S. Green Building Council
UCSF Foundation
United Federation of Doll Clubs, Inc.
United Methodist Committee on Relief
United Nations Foundation
United Service Organizations, Inc.
United Way of Treasure Valley
University of CA at San Francisco Fdn.
University of Idaho Foundation
University of Portland
University of WA Medicine Advancement
Unplanned Good
Uoff, School of Law - Boise Campus
Useful Glassworks
Virginia Range Wildlife Protection Assoc.
Whitney Elementary School
Whitney United Methodist Church
Winsor School Annual Fund
Wish Granters
Women for Women International
Women's and Children's Alliance, Inc.
Women's Business Center
Women's Voices for the Earth
World Bicycle Relief
World Center for Birds of Prey
World Relief Boise
World Vision, Inc.
Wounded Warrior Project
Wyakin Warrior Foundation
Young Life - Idaho Region

Year In Review

In 2013, the Idaho Women's Charitable Foundation received a total of \$309,525 in member contributions for pooled-fund grants and individual designations, a significant statement of generosity from our members and acknowledgement of the importance they place on personal giving. Our FY 2012-2013 pooled-fund grant award of \$162,051 nearly matched the previous record high.

The Susan Smith IWCF Endowment Funds ended the fiscal year at \$375,395, approximately six percent in cash or cash equivalent and 94 percent in broadly diversified indexed stock funds. This reflects a slightly more conservative stance than our Investment Policy of maintaining at least three percent in cash. The endowment began the year with \$326,242, received contributions of \$7,595 and accrued earnings and interest of \$41,558 to realize a 13 percent return in FY 2012-13.

Due to efficiencies, prudent spending, and generous member contributions, the Operations budget ended the year with a slight surplus of \$343, including unanticipated expenses for additional office staff in January. Operating costs of \$35,153 represent just 8 percent of last year's income. Forty-three percent of cash outflow was to pooled-fund grants and 43 percent was to individual designations. One FY 2011-12 pooled-fund grant for \$12,500 is outstanding; we expect to distribute it in FY 2013-14.



Useful Glassworks

2012 - 2013

Financial Report

IWCF Financial Statements are prepared using the cash basis of accounting. Revenues are recorded when received and expenses are recorded when paid. Pooled-fund grant awards are determined in May. Half of the pooled-fund grant is paid out that June and the second half in the following December. At any given moment, all grant amounts payable are reflected in the restricted fund balance account.

Total cash and liquid assets at June 30, 2013 was \$551,957, an increase of \$77,167 from the previous year end. Of this, \$479,782 is restricted for Grants, Individual Designations, or the Endowment.

In Flows / Sources of Cash			\$	429,041	
	Contributions to Pooled Grants	\$	163,625		
	Returned 2011 Grant	\$	1,472		
	Contributions to Designated	\$	155,400		
	Contributions to Endowment	\$	7,595		
	Earnings on Endowment	\$	41,558		
	Contributions to Operations	\$	35,496		
	Fall Educational Event	\$	23,895		
Outflows / Distributions of Cash			\$	352,125	
				% of inflows	% of outflows
	Pooled Grant Awards 2011-12	\$	69,643	16%	20%
	Pooled Grant Awards 2012-13	\$	81,026	19%	23%
	Individual Designations	\$	150,750	35%	43%
	Operations	\$	35,153	8%	10%
	Fall Educational Event	\$	15,554	4%	4%

2012 - 2013

Financial Report

July 1, 2012 - June 30, 2013	Beginning Balance	Contributions/ Additions	Distributions/ Subtractions	Net Change	Ending Balance on 6/30/13
Operations	45,987.54	6,687.40	-	6,687.40	52,674.94
Pooled-Fund Grants 2012	82,142.50	-	69,642.50	(69,642.50)	12,500.00
Pooled-Fund Grants 2013	7,815.00	157,847.37	84,636.87	73,210.50	81,025.50
Pooled-Fund Grants 2014	500.00	10,861.37	-	10,861.37	11,361.37
Individual Designations	7,350.00	155,400.00	150,750.00	4,550.00	12,000.00
Endowment Fund	326,242.09	49,152.71	-	49,152.71	375,394.80
Funds set aside for Audit	2,000.00	-	-	-	2,000.00
Fall Educational Event Fund	2,752.87	23,895.00	21,647.87	2,247.13	5,000.00
Assets					
Operations checking		50,526.63			
Grant checking		126,135.18			
Endowment Checking US Bank		4,007.29			
Endowment TDAmeritrade Investments		371,287.51			
		551,956.61			
Fund Balances					
Unrestricted from Operations		52,647.94			
Fall Educational Event Fund		5,000.00			
Set Aside for Audit		2,000.00			
Restricted					
Pooled-Fund Grants 2012		12,500.00			
Pooled-Fund Grants 2013		81,025.50			
Pooled Grants 2014		11,361.37			
Individual Designations		12,000.00			
Endowment		375,394.80			
		551,956.61			

A Year of Education

*Fostering educated philanthropy,
ensuring informed giving amongst our membership*

Each year the IWCF Education Committee strives to deepen awareness of the community's needs and assets through a series of education events we host for our members, guests and the community. We plan and conduct panel discussions, forums and expert-led education sessions on a variety of topics - including those related to our five interest areas specifically, community engagement and philanthropy in general. Our desire is to increase understanding of the issues our community faces and to increase our members' commitment to informed philanthropy.

Highlights from the 2012-13 IWCF Education Calendar:

- October 11th, we hosted the half-day IWCF Fall Symposium at Boise State University with keynote speaker, Kathy LeMay, with a variety of expert-led breakout sessions earlier in the day.
- November 14th at Boise Contemporary Theatre, we hosted "Art Matters." This well-attended event including performances demonstrated the importance of the performance arts, with a focus on community engagement and educational impact.
- April 12th we had fun discovering downtown Boise's expression of art - beginning at the Boise 150 Sesqui-Shop, headquarters for the city's 2013 Sesquicentennial celebration.
- May 7th at Concordia University Law School, we explored the difficult topic of "Risks to Youth," with an expert-led in-depth discussion about internet enticement, the plight of children with incarcerated parents, and what happens to 18-year-olds when they "Age Out" of the state foster care system.

2012 Fall Symposium:

with Guest Speaker Kathy LeMay



Dana Kehr welcomes members and guest to the 2012 Fall Symposium.



Kim Peake's holds her audiences attention...



Keynote Speaker Kathy LeMay



Tena Lokken, introduces Janelle Wise and Marcia Liebich share their knowledge about how Family Trusts and Funds are making a difference.

Members Out and About



*New and Not-so-New Member Orientation - Oct 2012
Kim Liebich reminds members that there are three things you have to do:
Renew, Vote and RSVP!*



*Art Walk - May 2013
Members enjoy Josh Olson's tour of
Boise's downtown public art.*



*Member Social - Apr 2013
Patti Miller introduces members to Boise's rich
Basque culture.*

*Special Thanks
to member Diane
Ronayne
who loves to chronicle
IWCF in photographs.*

*To give away money is an easy matter
and in any man's power.*

*But to decide to whom to give it,
and how large and when,
and for what purpose and how,
is neither in every man's power -
nor an easy matter.*

*Hence it is that such excellence is rare,
praiseworthy and noble.
- Aristotle*