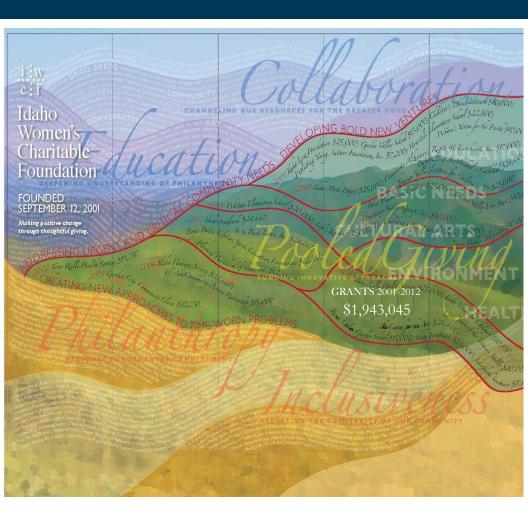
## 2012 Annual Report



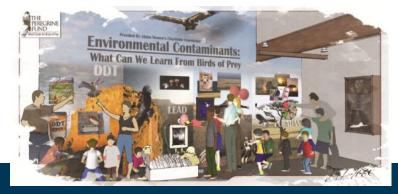
The Idaho Women's Charitable Foundation fosters education through collaboration, pooled resources and individual giving to positively impact the community.





From top:
• Family Advocate Program's
Families First program
• Students receive musical
instruments from OATHS
• Students training at
Create for Common Good
• The Peregrine Fund's
new exhibit.





## Looking to the next Decade A Message from the Board

hat a year this has been! In 2011, we celebrated ten years of working to help make life better for our friends and neighbors in southwestern Idaho with a really fun party. IWCF members and friends spent an evening remembering the small group of women who launched us and just taking time to enjoy each other for a moment.

We completed the 2011-2012 year by giving more than \$164,000 to 8 nonprofits, passing the \$1,000,000 mark in Pooled Grants given and starting our 11th year of operations with a new president. Susan Smith, our founding President, has been such a blessing to us: forming the vision, nurturing this young group and steering a course to keep us on track. She decided that this was the time for her to turn over the reins and ensure that Idaho Women's Charitable Foundation is about all of us working together to make things happen. To that end, Dana Kehr is now leading a very strong Board dedicated to moving us forward.

As you'll see, we are in a solid position. Membership has grown steadily and now numbers around 280. We are maintaining our philosophy of keeping expenses low; getting our money out into the community to do as much good as we can. Finally, the Susan Smith Endowment Fund is in place to grow to support our needs.

October 11, we host another IWCF Fall Symposium. This is our opportunity to bring a nationally-known speaker to Boise with ideas to expand our philanthropic knowledge base. Please take advantage of that time to be inspired, and to perhaps introduce friends to ways they can get more involved in their community.

In gratitude, The 2012-2013 Board of Directors

## 2012 - 2013 Board of Directors



Dana Kehr, President Susan Smith, Past President Suzanne Lierz, Vice-President Susan Mauk, Secretary Debbie Johnson, Treasurer Kim Liebich, Operations Beth Markley, Communications and Marketing Chair Jan Riener, Arrangements Chair Tena Lokken, Education Chair Celeste Miller, Grants Chair Margaret Gorrissen, Membership Chair Jena Vasconcellos, Nominations Chair Tory Goltry, Member-at-Large Jackie Groves, Member-at-Large Vicki Kreimeyer, Member-at-Large Celinda Synder, Member-at-Large

## Passing The Gavel Susan Smith Ends Tenure as President

n November 2011, Susan was honored as outstanding volunteer fundraiser for Idaho National Philanthropy Day, an honor that many who know Susan would have predicted that she would be somewhat reluctant to accept. Not one for the spotlight, Susan is a quiet leader. In May 2012, she quietly ended her tenure as President of the Idaho Women's Charitable Foundation.

From a group of 35 women in its inaugural year in 2001, the organization Susan founded has grown to more than 280 members – a growth rate of more than 900% in membership, and an accomplishment of Susan's of which she says she is most proud.

Susan is no stranger to volunteer leadership, and has served in leadership roles for many community organizations including as president of the Junior League of Boise, the Beaux Arts Société, St. Joseph's parent group, and the YMCA Swim Team. Susan is a member of the YMCA National Swim Team Board, and co-chaired the YMCA Strong Kids Campaign for two years. She has served as the FUNDSY Gala chair for five years and chaired or co chaired events for the Junior League of Boise, the Beaux Arts Société, The Women and Children's Alliance, The Idaho Humane Society, among others.

Susan views her volunteer activities as other people view their professional careers, but her most treasured accomplishment is IWCF. Through IWCF Susan sets an example for personal, proactive, impactful philanthropy that we all can follow.

In 2002, IWCF grants awarded totaled \$19,000. In 2012, IWCF granted \$160,000 to eight organizations. Under Susan's leadership, IWCF's cumulative impact on the community has been nearly \$2,000,000.

Susan, thank you for sharing your dream of IWCF with us and for the opportunity to carry on your legacy of fostering educated philanthropy.

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## Pooled Giving for greater impact

WCF annually accepts grant proposals from nonprofits, carefully researches and evaluates them under our funding criteria. Members vote on the projects in the areas of cultural arts, education, environment, financial stability and health. At it's annual meeting in May, IWCF awarded a total of \$164,285 in grants to the following:

### **Cultural Arts - Payette Public Library Amphitheater for the Library**

\$25,000

Payette

The Payette Public Library will build an amphitheater connected to the new library expansion. This will be used for library events as well as community events.

#### Education - Family Advocates Program Families First: Strengthening Families and Increasing School Readiness

\$25,000

Boise

This project prevents child abuse by matching 250 trained CASA volunteers with 650 foster children annually, creating a cadre of volunteers to conduct home-visits with at-risk families.

#### Education - Organization Assisting the Homeless Student Operation Treasure Valley

\$10,000

Boise

IWCF support will help OATHS expand from the Boise School District to 2500 homeless students of the Treasure Valley giving them a better chance of enjoying, succeeding in and staying in school.



Students in Create Common Good's STIR Program



Students in Boise Bicycle Project's "Work and Ride" program receive training and equipment

Environmental - \$23,000
The Peregrine Fund Boise
Environmental Contaminants:
What can we learn?
This new exhibit will educate visitors about how

birds of prey provide early warning signs for identifying environmental threats to humans.

Financial Stability - Boise Bicycle Project Commuter Work and Ride Program

\$12,000

Boise

BBP's "Work and Ride" program is designed to make it possible for adults and teens to receive bicycle repair, equipment and training to commute safely to work, school, and essential daily activities.

#### Financial Stability - Create Common Good

\$25,000

STIR - Transforming Lives through Culinary Training

Boise

CCG prepares refugees for employment, while providing the community with gourmet food products and catering. IWCF funding will support self-sufficiency programs for this vulnerable population through job placement in the food service industry.

### **Health - Mercy Housing NW Upcycled Playgrounds**

\$25,000

**Eagle** 

This project creates two eco-friendly playspaces on-site of Mercy Housing Northwest-Idaho's developments, engaging children of the low to moderate income properties they serve in the building process. All equipment will be recycled from waste materials.

#### Health - Mountain Home Senior Center Inc Mountain Home Senior Center

\$19,285

**Mountain Home** 

The Mountain Home Senior Citizens building was donated in 1984 by MHAFB. Consisting of 2 barracks, the building had all original amenities and needed better insulation, new windows, doors and a new furnace.

### Whom We've Touched



Idaho Foodbank Warehouse

ACLU of Idaho Adoption Advocates International Agency for New Americans Alzar School

Alzheimer's Disease & Related Disorders Assoc. American Cancer Society American Film Institute

American Find Institute
American Red Cross of Greater Idaho
Amyotrophic Lateral Sclerosis Assn.
Animals in Distress Association, Inc.
ANSER of Idaho Inc.

ArtisansHope
Assistance League of Boise
Balance Dance Company
Ballet Idaho, Inc.
Baltimore Medical System
Basque Museum and Culture Center
Bay Area Women's Sports Initiative

Be the Change, Inc.
Big Brothers Big Sisters of Southwest
Idaho

Bill Wilson Center Birds of Prey Northwest Blaine County Recreation District Blue Iris Flower Market

Bogus Basin Lifetime Sports Education Foundation

Bogus Basin Recreational Association (BBRA)

Boise Art Museum, Inc. Boise Bicycle Project

Boise City Parks & Recreation

Boise Community Radio Project, Inc. Boise Contemporary Theater, Inc.

Boise Little Theater Boise Master Chorale, Inc.

Boise Nordic Foundation

Boise Philharmonic Association, Inc. Boise Police Department Association

Boise Public Schools Education Foundation, Inc.

Boise Rescue Mission

Boise Samaritan Village's Care Center Boise State University Foundation

Boise Unitarian Universalist Fellowship

Boise Urban Garden School

Boise Valley Habitat for Humanity, Inc. Bollinger Christofferson Foundation, Inc.

Boys and Girls Club of Ada County Boys and Girls Club of Nampa

Cathedral of St. John the Evangelist

trehouse

Catholic Schools Foundation of the Sacred
Heart

Center for Emerging Futures, Inc
Center for Spiritual Living
Center for the Arts (Caldwell)

C.A.R.T.E.

Caldwell Fine Arts

Camp River Run

Caldwell School District

Cascade Lake 4-H Camp, Inc.

Center for the Arts (Caldwell)
Central Asia Institute
Challis School District

Children's Free Dental Clinic, Inc. Children's Dance Institute

Children's Home Society of Idaho Christian Children's Fund

Chrysalis Women's Transitional Living City Club of Boise

City of Boise - Boise Watershed City of Boise - Community Gardens of Boise

City of Boise - Project CATCH College of Idaho, Inc. College of Western Idaho Foundation Community Alzheimer's Respite &

Enrichment Community Care Clinic—McCall Community Ministries Center

Computers for Kids, Inc. Concordia University, School of Law Congregation Ahavath Beth Israel Conservation Voters of Idaho, Education

Fund
Corpus Christi House, Inc.

Create Common Good / Momentum Group Culinary Skills Training Center, Inc. Cultural Restoration Tourism Project Davinci Charter School Discovery Center of Idaho, Inc.

Doctors Without Borders USA, Inc. Dress for Success Boise, Inc.

Dunia Marketplace Dustin's Paw Idaho, Inc.

EcoLogic Development Fund El-Ada, Inc.

EngenderHealth

Epilepsy Foundation of Idaho, Inc.
Equestrian Order of the Holy Sepulchre
of Jerusalem

Esther Simplot Performing Arts Academy Eugene Kinasewich Fund (The) Expedition Inspiration Fund for Breast

Cancer Research
Faconi Anemia Research Fund

Faith in Action of Boise, Inc. Family Advocate Program, Inc. FC Nova Soccer Foundation, Inc.

First Congregational United Church of

Christ

First Presbyterian Church First Unitarian Society

First United Methodist Church of Boise Flagstaff Int'l Health & Education

Foothills School of Arts & Sciences Free The Children International

Free the Slaves

Friends of Teton River Inc

Friends of the Donnelly Library Friends of World Food Program

Friends of Zoo Boise Friendship Clinic

Fund for Idaho Garden City Community School Garden City Library Foundation Garden Valley District Library

Garden Valley School Genesis World Mission, Inc. Gig Harbor Academy

Giraffe Laugh, Inc. Girl Scouts of Silver Sage Council Girls on the Run Idaho, Inc.

Golden Retriever Foundation Good Samaritan League Grace Anglican Church

Grand Circle Foundation
Greater Boise Rotary Foundation
Heifer International

Holy Trinity Church Homedale Joint District Hope House, Inc.

Humphreys Diabetes Center, Inc. Idaho Assoc. for the Education of Young Children

Idaho Aviation Foundation (The J Curtis Earl)

Idaho Black Bear Rehab, Inc. Idaho Black History Museum, Inc.

Idaho Botanical Gardens, Inc.
Idaho Business Coalition for Education
Excellence

Idaho Children's Trust Fund Idaho Commission for the Blind

Idaho Community Foundation Idaho Conservation League, Inc.

Idaho Dance Theatre Idaho Diabetes Youth Program

Idaho Educational Public Broadcasting
Foundation
Idaho Families of Adults with Disabilities

Idaho Families of Adults with Disabilitie (IFAD)

Idaho Federation of Families Idaho Foodbank Warehouse, Inc.

Idaho Foundation for Parks and Lands

Idaho Human Rights Education Center, Idaho Humane Society, Inc.

Idaho Humanities Council

# Individual and Pooled Gifts Since 2002



#### Boise Urban Garden School

Idaho Law Foundation Idaho Lions Sight & Hearing Foundation Idaho Meth Project

Idaho Mountain Search and Rescue Unit

Idaho Nonprofit Development Center, Inc. Idaho Public Television

Idaho Rivers United, Inc Idaho Shakespeare Festival, Inc.

Idaho Smart Growth

Idaho State University Foundation
Idaho Steelhead & Salmon Unlimited, Inc.

Idaho Suicide Prevention & Hotline, Inc.

Idaho Syringa Girls State Idaho Voices for Children

Idaho Women's Network Ed & Research

Idaho Youth Ranch, Inc. Idaho Zoological Society

Innerlight Women's Recovery Association Interfaith Alliance of Idaho, Inc.

Interfaith Sanctuary Housing Services International Interior Design Association

International Justice Mission International Rescue Committee

Invisible Children

IWCF Pooled Fund

Jackson Elementary School Jesse Tree of Idaho

Jesse Tree of Idaho Junior League of Boise Idaho

Juvenile Diabetes Research Foundation

Lake Country Cares Cab, Inc. Land Trust of the Treasure Valley

Learning Lab, Inc. Lee Pesky Center

Life's Doors Hospice

Life's Kitchen Light for Life Foundation

Lutheran Community Services Northwest

Make-a-Wish Foundation of Idaho

Maplewood Academy Marol Academy (The)

Master Yoga Foundation McCall Ski Racing Team

McPaws Regional Animal Shelter Meals on Wheels Program

Mercy Beyond Borders

Meridian Area Senior Citizens Association

Metropolitan Youth Symphony Miles of Smiles (Children's Free Dental Clinic)

Mini Joys, Inc.

Modest Needs Foundation

Momentum Group
Monastery of St. Gertrude
Morris Animal Foundation
Mountain States Group, Inc.
Muscular Dystrophy Association, Inc.
Museum of the San Ramon Valley
National Alliance for the Mentally Ill

National Federation of the Blind of Idaho Natural Resources Defense Council Neighborhood Housing Services, Inc.

New Directions Education Project New Heritage Theatre Company

Northwest Children's Home, Inc. NOW Foundation

Opera Idaho Parkview Services

Partners in Health

Peregrine Fund Pilgrims Cove Foundation

Planned Parenthood of Idaho, Inc.

Positive Partners Assistance Dogs, Inc.

Preservation Idaho Preservation New Jersey

Prevention International: No Cervical

Pride Foundation

Project PATCH Prosthetics Outreach Foundation Publishing Young Authors, Inc.

Range of Motion Project (ROMP) Ride for Joy

Riverstone International School, Inc. Rolling Dog Ranch Animal Sanctuary Ronald McDonald House Charities of Idaho

Roosevelt Elementary School Rose Advocates

Rotary International

Sacred Heart Catholic Church Safe Place Ministries

Sage International Charter School Saint Alphonsus RMC Foundation

Salvation Army, Boise Chapter Santa Clara University

Sawtooth Society

Seeds of Peace, Inc.

Serve Idano Seva Foundation

Shepherd's Home SÍ Se Puede Idaho, Inc.

Simply Cats Sisters of the Road Cafe, Inc.

Small Village Foundation Smile Train

Smile Train Snake River Alliance

Snake River Alliance Snowden Wildlife Sanctuary

Solar Cookers International Southern Idaho Learning Center Foundation

Southside Blvd United Methodist Church

SPAN Idaho

Special Olympics Idaho

Special Olympics World Winter Games

St. Johns Cathedral

St. Joseph's School

St. Jude's Children's Research Hospital St. Luke's Health Foundation, Ltd.

St. Mark's Catholic Church

St. Mary's Church

St. Michael's Episcopal Cathedral

St. Paul's Catholic Church

St. Vincent de Paul

Sun Valley Summer Symphony

Susan Smith IWCF Endowment Fund

Sustainable Futures

Tabitha Foundation USA Terry Reilly Health Services

The Cabin

The Campfire Foundation, Inc. The Caring Foundation, Inc.

The Children's School of Boise, Inc.

The Cloud Foundation The Cross at Tablerock

The Mentoring Network

The Momentum Group

The Mountain School

The Nature Conservancy The Re-Use Market

The Smile Train

Third Order of St. Dominic, Inc. Tomorrow's Hope, Inc.

Treasure Valley Even Start

Treasure Valley Family YMCA Trey McIntyre Project

TrICA

U.S. Green Building Council

UCSF Foundation

United Federation of Doll Clubs, Inc.

United Methodist Committee United Nations Foundation

United Service Organizations, Inc.

United Way of Treasure Valley University of California at San Francisco

University of Idaho Foundation University of Portland

Virginia Range Wildlife Protection Assoc. Whitney Elementary School

Whitney United Methodist Church Winsor School Annual Fund

Wish Granters

Women for Women International Women's and Children's Alliance Inc.

Women's Voices for the Earth World Bicycle Relief

World Center for Birds of Prey World Relief Boise

World Vision, Inc. Wounded Warrior Project

Young Life

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### Year In Review

WCF received a total of \$296,450 in member contributions for pooled grants and individual designations this fiscal year, a significant statement of generosity from our members and acknowledgement of the importance members place on personal giving. Our 2012-13 pooled-grant award of \$164,285 exceeded the previous year's pooled grants by \$21,285, due, in part, to money returned by a previous grantee.

The Susan Smith IWCF Endowment Funds surpassed its \$300,000 target this year, with a total of \$326,242.09 in the fund as of June. We began the year with \$258,844.82, received contributions of \$64,107.34 and earnings of \$3,289.93. In April, the Board established a conservative Investment Policy where by 30% of the fund will be placed in secure government bills/bonds or cash and the remaining in broadly diversified indexed stock funds in order to maximize earnings while maintaining a conservative stance to protect the fund's principal investment.

Due to efficiencies, prudent spending, and generous member contributions, the Operations budget ended the year with a slight surplus of \$123.11. We implemented a new automated system for Grants this year that allowed for a serious cost savings. As shown in the chart below, Operating costs of \$31,283 represent just 7.9% of last year's income and 8.8% of total cash outflow. Nearly 40% of cash

outflows went to Pooled Grants and over 50% went to Individual Designations.



Family Advocate Program volunteers provide parent training

## 2011 - 2012 <u>Financial Report</u>

IWCF Financial Statements are prepared using the cash basis of accounting. Revenues are recorded when received and expenses are recorded when paid. Pooled Grant awards are determined in May, prior to the fiscal year for which the grantees are funded. One half of the pooled grant amount awarded is paid out that June and the second half in December of the fiscal year for which the grants have been awarded. Having said this, at any given moment, all grant amounts payable are reflected in the restricted fund balance account.

Total cash/liquid assets at June 30, 2012 were \$474,790, an increase of \$38,900.75 from the previous year end. Of this, \$424,049.59 is restricted for Grants, Individual Designations, or the Endowment.

In Flows / Sources of Cash				\$ 394,253	
	Contributions to Pooled Grants	\$	142,500		
	Returned 2011 Grant	\$	11,000		
	Contributions to Designated	\$	141,950		
	Contributions to Endowment	\$	64,107		
	Earnings on Endowment	\$	3,290		
	Contributions to Operations	\$	31,406		
Outfl	ows / Distributions of Cash			\$ 354,126 % of inflows	% of outflows
Outfl	ows / Distributions of Cash Pooled Grant Awards 2011-12	\$	59,000	\$ % of	, , , , ,
Outfl		\$	59,000 82,143	\$ % of inflows	outflows
Outfl	Pooled Grant Awards 2011-12			\$ % of inflows	outflows

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## 2011 - 2012 Financial Report

Beginning

Contributions/

Distributions/

4,980.00

70,000.00

88,457.50

181,700.00

10,162.13

Subtractions

Net Change

(4,856.89)

(71,000.00

76,542.50

6,815.00

(39,750.00)

67,397.27

1,000.00

2,752.87

Ending Balance

on 6/30/12

45,987.54

82,142.50

8,315.00

7,350.00

2,000.00

2,752.87 474,790.00

326,242.09

	Balance	Additions
Operations	50,844.43,	123.11
Pooled Grants 2011	71,000.00	(1,000.00)
Pooled Grants 2012	5,600.00	165,000.00
Prepaid 2013-2014 Pooled Grants	1,500.00	6,815.00
Individual Designations	47,100.00	141,950.00
Endowment Fund	258,844.82	67,397.27
Funds set aside for Audit	1,000.00	1,000.00
Fall Educational Event Fund	-	12,915.00
	435,889.25	
Assets		
Operations checking		37,274.84
Grant checking		106,066.58
US Bank Brokerage account		500.01
Schwab Brokerage		2,706.48
Washington Federal Savings (Endow)		4,505.77
Aspen Capital / TD Ameritrade (Endow)		321,736.32
		474,790.00
Fund Balances		
Unrestricted from Operations		45,987.54
Fall Educational Event Fund		2,752.87
Set Aside for Audit		2,000.00
Restricted		
Pooled Grants 2011		-
Pooled Grants 2012		82,142.50
Pooled 2013 & 2014		8,315.00
Individual Designations		7,350.00
Endowment		326,242.09

2012 IWCF support is helping OATHS support homeless students throughout the Treasure Valley (top) and supporting selfsufficiency programs for refugees

474,790.00



## A Year of Education

Fostering educated philanthropy, ensuring informed giving amongst our membership

ach year the IWCF Education Committee strives to broaden awareness of the community's needs and assets through education events for our membership and guests. Our purpose is to increase the understanding of the many issues our community faces to ensure we learn about its greatest needs. We hold discussions, forums and education sessions exploring philanthropic philosophies, practices and charitable giving to ensure we make a lasting impact within our community and for generations to come.

#### Highlights from the 2011 IWCF Education Calendar:

- Aging Responsibly: Decision Making, Planning and Resources a
  panel session focused on appropriate planning to ensure quality
  of life and independence for aging parents, loved ones, ourselves
  and others. Our membership and invited guests were provided
  with increased awareness on planning strategies, important
  considerations, key questions and difficult choices we must all face
  as we age responsibly.
- Inspiring the Next Generation of Philanthropy a salon hosted by Jan Scripps provided an opportunity for meaningful discussion on how we can, in our community and our families inspire the next generation of philanthropists. Resources were provided on how to discuss and model philanthropy. The evening sparked idea sharing and thoughtful dialogue on how to encourage and nurture volunteerism in children.
- Color of Conscience: Human Rights in Idaho a special screening of the documentary held at the Idaho Public Television studio. Producer Marcia Franklin provided behind the scenes stories about the production and discussed the rare archival footage of the modern human rights movement within Idaho. The evening provided a glimpse into the challenges and triumphs that our state *Continued, Page 14*

Annual Report

### **Endowment:**

#### Securing our Future, Sustaining our Growth

Just three years ago, IWCF announced the exciting news of our intention to establish an Endowment Fund in honor of Susan Smith to ensure our sustainable growth as an organization. Fast forward to 2011, we have now secured over \$320,000 in our Susan Smith IWCF Endowment Fund. What a wonderful accomplishment for our organization, and as Susan Smith retires from the presidency this year, one of her most desired projects is well on its way – securing the foundation upon which to grow and support IWCF in perpetuity.

This past year we selected an Investment Advisor, Mike Mers of Aspen Capital Management, to insure fiscal responsibility and to assist with a long-term financial management strategy for the Fund.

This is such a monumental moment for IWCF. Thank you to all that have generously donated to the Endowment Fund that will secure a sustainable future for the work of IWCF.

#### A Year of Education, Continued, from page 14

has faced over the years and showcased the IWCF community impact from the partnership that helped fund the production.

A Stitch in Time: The Importance of Early Childhood Education

 a panel session coordinated to bring awareness to the critical importance of early education for 3- to 5-year-olds in Idaho. The focus of the event was to increase awareness on challenges faced within these early education programs, understanding proven successes and learning of various methods and outreach efforts within our state to ensure that all children are provided with quality preschool education.

## Thank you for our first amazing 10 years!

Over \$1,000,000 in Pooled Grants, nearly \$1,000,000 in Individual Designations, \$320,000 in the Endowment Fund...

Thank You, Thank You, for all you have shared!

...and to those who created our fabulous 10<sup>th</sup> Anniversary Celebration.

#### **Donors of Time and Funding**

Radio Boise (Jeff Abrams) Gallatin Public Affairs (McKinsey Miller & Randy Simon) Anita Kay Hardy - Idaho Trout Company

Carolyn Beaver Margaret Gorrissen Alice Hennessey
Dana Kehr Suzanne Lierz Tena Lokken
Julie Manning Susan Smith Janelle Wise



Children served by Mercy Housing Northwest-Idaho's development Upcycled Playgrounds project

