

INDIVIDUAL AND POOLED GRANTS

Idaho Women's Charitable Foundation
Positive change through thoughtful giving

Idaho Women's Charitable Foundation 2009 Annual Report

WHOM WE'VE TOUCHED THIS YEAR:

Education

- Idaho Humanities Council
- Idaho Meth Project
- Idaho Public Television
- Idaho Shakespeare Festival, Inc.
- Idaho Smart Growth
- Idaho Voices for Children
- Interfaith Alliance of Idaho, Inc.
- Interfaith Sanctuary
- International Interior Design Association Foundation
- International Rescue Committee
- Land Trust of the Treasure Valley
- Learning Lab, Inc.
- Life's Door Hospice
- Life's Kitchen
- Lutheran Community Services Northwest
- Make-a-Wish Foundation of Idaho
- McPaws Regional Animal Shelter
- Meals on Wheels Program
- Metropolitan Youth Symphony
- Modest Needs Foundation
- Momentum Group
- Museum of the San Ramon Valley
- Natural Resources Defense Council
- Opera Idaho
- Partners in Health
- Planned Parenthood of Idaho, Inc.
- Prosthetics Outreach Foundation
- Riverstone International School, Inc.
- Rolling Dog Ranch Animal Sanctuary
- Ronald McDonald House Charities
- Safe Place Ministries
- Saint Alphonsus Regional Medical Center Foundation



Inclusiveness

- Salvation Army, Boise Chapter
- Serve Idaho
- Simply Cats
- Small Village Foundation
- Snowden Wildlife Sanctuary
- Special Olympics Idaho
- St. John's Cathedral
- St. Luke's Health Foundation, Ltd.
- St. Mark's Catholic Church
- St. Michael's Episcopal Cathedral
- St. Vincent de Paul
- Supportive Housing and Innovative Partnerships
- Tabitha Foundation USA
- Terry Reilly Health Services
- The Cabin
- The Campfire Foundation
- The (Caldwell) Center for the Arts
- The Children's School of Boise, Inc.
- Treasure Valley Family YMCA
- Trey McIntyre Project
- TrICA
- UCSF Foundation
- United Federation of Doll Clubs, Inc.
- University of Portland
- V-Day
- Whitney United Methodist Church
- Women's and Children's Alliance, Inc.
- World Bicycle Relief, NFP
- Young Life - Idaho Region
- Zoo Boise



Photo taken 9/14/07 - Idaho Statesman

A Year of Education

Education for Informed Philanthropic Decisions
 IWCF offered some outstanding educational forums this past year for members and guests.

Coordinating Compassion: *Transforming an Idea from Inspiration to Practical Reality* in October, focused on ways that nonprofits work together to reduce hardship and improve lives.

A book review in January explored relevant books and periodicals and discussed current trends and conditions in philanthropy.

Well-Spent Million: In March IWCF celebrated our one-million mark in giving with workshop sessions, meetings in Boise and Hailey with representatives from similar organizations, and an evening celebration at the Stueckle Sky Center.

Other events investigated two grant interest areas: Environment and Arts. At the Boise WaterShed in November, we learned savvy tricks to conserve power in our homes. An art walk in April conducted by Boise City Department of Arts and History gave us a taste of popular trends in public art.

Susan Smith IWCF Endowment Fund Campaign

"On the Road to \$2 Million — Help Us Meet the Match!"

Watch your mail for information on the Susan Smith IWCF Endowment Fund Campaign — an effort to support IWCF's good work in perpetuity! Our Board recently set a goal of \$2 million in community giving by 2012, and this campaign will provide the financial support necessary to help us meet this goal.

Through the generosity of the Charitable Leadership Foundation, IWCF is eligible for a \$150,000 matching grant contingent on achieving \$150,000 in IWCF member and friend pledges by March 2011. The first and most important milestone on the road to sustaining IWCF in perpetuity is to realize \$50,000 in pledges by November 1 of this year. As of now, we are halfway there with \$25,000 pledged, but there is more work to do.

Thank you in advance for your pledge and continued support of IWCF!

www.IdahoWomensCharitableFoundation.org
 P.O. Box 6164, Boise, ID 83707



- 2009 Special Olympics World Winter Games
- Agency for New Americans
- American Red Cross of Greater Idaho
- Animals in Distress Association, Inc.
- Assistance League of Boise Idaho
- Ballet Idaho, Inc.
- Baltimore Medical System
- Beaux Arts Society
- Big Brothers Big Sisters of Southwest Idaho
- Birds of Prey Northwest
- Bishop Kelly Foundation
- Boise Art Museum, Inc.
- Boise City Parks & Recreation
- Boise Contemporary Theater, Inc.
- Boise Master Chorale
- Boise Nordic Foundation
- Boise Philharmonic Association, Inc.
- Boise Public Schools Education Foundation
- Boise Rescue Mission
- Boise State University Foundation
- Boise Unitarian Universalist Fellowship
- Boise Urban Garden School
- Boys and Girls Club of Ada County
- Boys and Girls Club of Nampa
- C.A.R.T.E.
- Caldwell Fine Arts
- Caldwell School District
- Cascade Lake 4-H Camp, Inc.
- Challis School District
- Children's Home Society of Idaho
- Christian Children's Fund
- City of Boise / Project CATCH
- Corpus Christi House, Inc.



Philanthropy

- College of Idaho, Inc.
- Discovery Center of Idaho, Inc.
- Doctors Without Borders USA, Inc.
- EcoLogic Development Fund
- Family Advocate Program, Inc.
- First Unitarian Society
- Foothills School of Arts & Sciences
- Friends in Action
- Friends of Zoo Boise
- Garden City Community School
- Grace Anglican Church
- Greater Boise Rotary Foundation
- Humphreys Diabetes Center, Inc.
- Idaho Botanical Gardens, Inc.
- Idaho Business Coalition for Education Excellence
- Idaho Commission for the Blind
- Idaho Community Foundation
- Idaho Conservation League, Inc.
- Idaho Dance Theatre
- Idaho Federation of Families
- Idaho Foodbank Warehouse, Inc.
- Idaho Foundation for Parks and Lands
- Idaho Humane Society, Inc.



Effective Collaboration

The Idaho Women's Charitable Foundation inspires women to collaborate, pool their resources and individually direct their giving to positively impact their community through educated philanthropy.

A Message from the President

POOLED GIVING *for a greater impact*

2008-2009 LOOKING BACK: Financial Report

It has been an exciting and rewarding year for IWCF! While we achieved an amazing level of philanthropic giving to our community; we continued to remain diligent in using our resources collaboratively, efficiently, and intelligently. We continue to identify and fund great ideas, and our funding serves as a catalyst for driving change in the Treasure Valley. We have demonstrated effective strategy for our philanthropy – and maintained our conviction that each member can truly make a difference.

Because our pooled and individual grant-making is supported by a strong infrastructure, this year we were able to hire a part-time office manager and acquire office space (donated at a greatly-reduced rate). This step is one more indication that our organization is maturing and becoming a sustainable philanthropic entity. Fortunately, we are still able to rely on the IWCF Board and volunteers for a large share of the administrative work.

This year also brought the establishment of a dedicated endowment fund and the pledge of matching funds from the Charitable Leadership Foundation to ensure the sustainability of IWCF. Combined with our members' time, commitment and willingness to invest in our philanthropic mission, IWCF's hope for the future remains bright. I thank each and every one of our members for their invaluable support.

We are grateful for what we've been able to accomplish, and look forward to remaining an important asset to our community well into the future.

In gratitude,

Susan Smith - President



*2009 - 2010
Board of Directors*

Susan Smith, <i>President</i>
Janice Stevenor Dale, <i>Vice President</i>
Anne-Marie Lodge, <i>Secretary</i>
Theresa Fox, <i>Treasurer</i>
Kim Liebich, <i>Resource Manager</i>
Amy Rustad, <i>Arrangements Chair</i>
Ann DeAngeli, <i>Communications Chair</i>
Janelle Wise, <i>Education Chair</i>
Gena Delucchi, <i>Grants Chair</i>
Donna Wetherley, <i>Membership Chair</i>
Jena Vasconcellos, <i>Nominations Chair</i>
Susan Chaloupka, <i>Member-at-Large</i>
Laura White Barton, <i>Member-at-Large</i>
Mindy Plumlee, <i>Member-at-Large</i>
Tawny Flanders, <i>Office Manager</i>

Idaho Women's Charitable Foundation accepts grant proposals annually from nonprofits, carefully researches their viability and evaluates them for need. IWCF members then have an opportunity to vote on the projects in the areas of cultural arts, education, environment, financial security and health. This is one of the most exciting and rewarding aspects of IWCF membership — an opportunity to become involved in decisions that positively impact our community.

In 2009, 33 members participated on the Grants Committee to narrow 76 letters of inquiry to 15 ballot choices in six interest areas. IWCF awarded \$137,250 in grants to the following nonprofit organizations at its annual meeting on May 11th:

Terry Reilly Health Services
Preventing Dental Disease for Pregnant Women, Babies, and Diabetics -- \$25,000

Idaho Voices for Children
Healthcare Advocacy -- \$10,850

Land Trust of the Treasure Valley
Star River Walk -- \$20,000

The (Caldwell) Center for the Arts
Empowering and Connecting Youth through the Arts -- \$24,400

Boise Urban Garden School
Toward an Edible Schoolyard, Taft Elementary Garden -- \$15,000

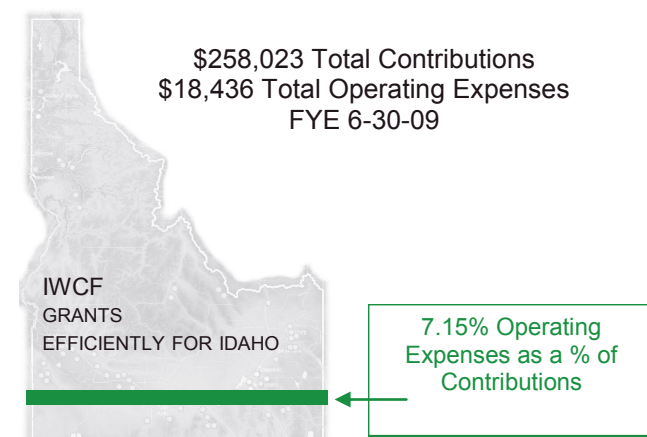
Idaho Foodbank
School Backpack Program Expansion -- \$25,000

Interfaith Sanctuary
shelter operations -- \$17,000

IWCF is a public 501(c)(3) organization, wherein \$500 of each member's annual \$1,100 contribution is given to the nonprofit of the member's choosing and \$500 is dedicated to a pooled grant fund.

IWCF generated \$229,000 in member contributions, a modest decrease of \$6,500 or 2.8%, from the previous years' all time high of \$235,500. Given the state of the economy and the constricted finances of many in our community, the commitment to the concept of pooled giving remains strong. The 2008/2009 pooled grant award of \$137,250 (includes \$17,000 re-granted from a 2007/2008 returned award) represents a consistent and positive impact to our community.

Operating expenses for the 2008/2009 fiscal year of \$18,436, an increase of \$6,162 from the previous year, represents the office staff and associated expenses added in this fiscal year. While we could not realize our mission without the dedication of our members, it would be difficult to maintain the momentum and professionalism of our work without our dedicated office staff.



IWCF Financial Statements are prepared using the cash basis of accounting. Revenues are recorded when received and expenses are recorded when paid. Pooled Grant awards are determined in May of the fiscal year. One half of the pooled grant amount awarded is paid out in June of the award year and the second half in December of the following fiscal year. Therefore, the amount for pooled grants on the financial statements consists of one half the award for the current year and one half of the award for the prior year. Having said this, at any given moment, all grant amounts payable are reflected in the restricted fund balance account.

IDAHO WOMEN'S CHARITABLE FOUNDATION
Statement of Operations - Cash Basis
For the Fiscal Years Ended June 30, 2009 and June 30, 2008

	June 30, 2009	June 30, 2008
Contributions		
Grants	229,000	235,500
Operations	24,609	13,322
Investment	2,977	7,700
Net Event Proceeds	1,437	5,834
Total Contributions	258,023	262,356
Distributions		
Pooled Grants	114,625	106,850
Individual Designations	103,000	110,750
Operating Expenses	18,436	12,274
Total Distributions	236,061	229,874
Net Contributions over Distributions	21,962	32,482

Statement of Financial Position - Cash Basis
At June 30, 2009 and June 30, 2008

	June 30, 2009	June 30, 2008
Assets		
Cash - Unrestricted	36,825	25,649
Cash - Restricted for Grants	133,875	122,500
Net Fixed Assets	1,285	774
Total Assets	171,985	148,923
Liabilities and Fund Balance		
Liabilities		
Endowment Payable	1,100	0
Total Liabilities	1,100	0
Fund Balance		
Fund balance - Restricted for Grants	133,875	122,500
Fund Balance - Unrestricted	37,010	26,423
Total Fund Balance	170,885	148,923
Total Liabilities and Fund Balance	171,985	148,923